



NATIONAL CORE INDICATORS
AGING AND DISABILITIES™ **ADULT CONSUMER SURVEY**

2021 - 2022

APPENDIX A | STATE SAMPLE STRATEGIES



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Colorado

Total sample frame: 27,693

Total surveys completed: 425

Overall Margin of Error (MoE): 4.72%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Elderly Blind & Disabled (EBD) waiver	Medicaid 1915 (c) Waiver	Currently the HCBS-EBD waiver serves a target group of individuals that are aged (65 and older), blind, and physically disabled (ages 18 to 64) that meet the nursing home level of care and all financial eligibility requirements.	24,343	382
Community Mental Health Supports (CMHS) waiver	Medicaid 1915 (c) Waiver	This waiver is available to individuals 18 and older who are experiencing a severe and persistent mental health need who require long-term supports at a level typically provided in a nursing facility.	3,340	43

Delaware

Total sample frame: 10,333

Total surveys completed: 781

Overall Margin of Error (MoE): 3.37%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Home and Community Based Services (DMMA)	Medicaid administrative funds and state Medicaid funds	Sample drawn from a population of Medicaid-enrolled HCBS recipients and stratified by two MCOs — AmeriHealth and Highmark.	7,175	311
Nursing Facility (DMMA)	Medicaid administrative	Sample drawn from a population of Medicaid-enrolled skilled nursing facility recipients and stratified by two MCOs — AmeriHealth and Highmark.	2,456	325
Home Community Based Services Program (DSAAPD)	OAA, State, Social Services Block Grant (SSBG)	Non-Medicaid enrolled who are low income and either over 60 years (OAA) or under 60 years (SSBG and State).	702	145

Georgia

Total sample frame: 40,000

Total surveys completed: 496

Overall Margin of Error (MoE): 4.37%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Older Americans Act (OAA)	Title III	60+	40,000	496

Indiana

Total sample frame: 38,830

Total surveys completed: 1,187

Overall Margin of Error (MoE): 2.80%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
AD	Medicaid 1915 (c) Waiver	Adult (18+) population who meet nursing facility of level of care	26,785	794
CHOICE	State Revenue	Adult (18+) population who meet eligibility based on need	2,391	96
OAA	Title III	Title IIIE – caregiver is the recipient or grand-parents caregiving for grandchildren	6,825	211
SSBG	Title III - Senior population who meet eligibility based on need	Based on need	2,829	86

Kansas

Total sample frame: 12,625

Total surveys completed: 411

Overall Margin of Error (MoE): 4.75%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Frail and Elderly (FE)	Medicaid Waiver	HCBS waiver eligible individuals 65 – no max age	5,820	174
Physical Disability (PD)	Medicaid 1915 (c) Waiver	HCBS waiver eligible physically disabled individuals ages 16 and older (will only survey those 18 and older)	6,041	213
Brain Injury (BI)	Medicaid 1915 (c) Waiver	HCBS waiver eligible individuals with brain injury ages 0 and older (will only survey those 18 and older)	764	24

Michigan

Total sample frame: 84,897

Total surveys completed: 794

Overall Margin of Error (MoE): 3.46%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Older Americans Act (OAA)	Older Americans Act & State general fund	Individuals receiving in-home support services such as home delivered meals, chore services, case management, etc.	84,897	794

Minnesota

Total sample frame: 62,425

Total surveys completed: 1,148

Overall Margin of Error (MoE): 2.87%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Community Alternative Care (CAC) Waiver	Medicaid 1915 (c) Waiver	<p>Certified as disabled by the Social Security Administration or the State Medical Review Team</p> <p>Choose care in the community instead of a hospital</p> <p>Eligible for Medical Assistance</p> <p>Have a Community Support Plan, which includes assurances of the health and safety for the person</p> <p>Require the level of care provided in a hospital</p> <p>Under the age of 65 years when the waiver is opened</p>	34,075	5

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<p>Brain Injury (BI) Waiver</p>	<p>Medicaid 1915 (c) Waiver</p>	<p>Are assessed at Level IV or above on the Rancho Los Amigos Levels of Cognitive Functioning Scale</p> <p>Are certified as disabled by the State Medical Review Team or by the Social Security Administration</p> <p>Are eligible for Medical Assistance</p> <p>Are under the age of 65 years when the waiver is opened</p> <p>Are determined to need the level of care available in a nursing facility or neurobehavioral hospital</p> <p>Choose services in the community instead of services in a nursing facility or neurobehavioral hospital</p> <p>Have a documented diagnosis of traumatic or acquired brain injury or degenerative disease diagnosis where cognitive impairment is present, provided the diagnosis is not congenital</p> <p>Experience significant/severe behavioral and cognitive problems related to the injury or disease</p>	<p>34,075</p>	<p>7</p>

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Community Access for Disability Inclusion (CADI)	Medicaid 1915 (c) Waiver	Be eligible for Medical Assistance Be certified disabled by the State Medical Review Team or by the Social Security Administration Be under the age of 65 years when the waiver is opened Be determined to require the level of care provided to individuals in a nursing facility Have an assessed need for supports and services over and above those available under other funding sources Choose care and services in the community instead of a nursing facility	34,075	394
State Plan Home Care (Adults age 65+)	Medicaid State Plan	Adults age 65 and older receiving at least PCA services through a MCO.	1866	82
Alternative Care Program (AC)	Medicaid Waiver	Adults age 65 and older. The Alternative Care (AC) program provides home-and community-based services to people who need nursing home level of care but choose to live in the community. Alternative Care is for people with low income and assets who are not eligible for Medical Assistance.	1762	74

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Elderly Waiver (EW)	Medicaid Waiver	Adults age 65 and older. The Elderly Waiver (EW) program provides home and community-based services for people who need the level of care provided in a nursing home but who choose to live in the community and qualify for Medical Assistance.	24722	586

Missouri

Total sample frame: 71,868

Total surveys completed: 2,028

Overall Margin of Error (MoE): 2.15%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Consumer Directed Services	Medicaid (Title XIX of the Social Security Act) through MO HealthNet Division (MHD); and General Revenue (GR) through the DHSS/DSDS	State Plan Personal Care, which includes but is not limited to: personal Care, toileting, health, housekeeping, meals, and transportation	38,507	383
Independent Living Waiver	Medicaid 1915 (c) Waiver	Independent Living Waiver (ILW) – this program offers additional services beyond the limitations of the Consumer Directed State Plan Personal Care program to a limited number of eligible consumers. ILW services include case management, personal care, environmental accessibility adaptations and specialized medical equipment and supplies.	674	238

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Personal Care – Agency Model	State general revenue and/or Medicaid 1915 (c) Waiver	Personal Care - (Agency Model) (PC) services are generally medically oriented tasks provided as an alternative to nursing facility care, and designed to meet the maintenance needs of individuals with chronic health conditions. PC services must be reasonable according to the condition and functional capacity of the participant.	11,118	375
Aged and Disabled Waiver	Medicaid 1915 (c) Waiver	Older adults above age 65, and individuals with physical disabilities ages 63-64.	15,883	367
Adult Day Care Waiver	Medicaid 1915 (c) Waiver	Individuals with physical and other disabilities ages 18-63 years.	1,602	311
Residential Care Facility / Assisted Living Facility	State general revenue and/or Medicaid 1915 (c) Waiver	Personal Care (PC) services are maintenance services provided to residents of Residential Care Facilities (RCF) or Assisted Living Facilities (ALF) to assist with activities of daily living (ADL). Services are authorized to eligible residents when the needs of the resident exceed the minimum obligations of the facility as established in the licensure requirements.	4,909	354

New Jersey

Total sample frame: 29,197

Total surveys completed: 679

Overall Margin of Error (MoE): 3.72%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
MLTSS HCBS	Medicaid waiver – Managed Care	<p>Managed Care Organization (MCO) members who reside in the community, meet nursing facility level of care, and enrolled in Managed Long Term Services and Supports (MLTSS). These members are eligible to receive MLTSS home and community-based services (HCBS).</p> <p>MLTSS/HCBS members enrolled in the Fully Integrated Dual Eligible Specials Needs Plan (FIDE SNP) will be identified as a subpopulation of the MLTSS/HCBS population through the use of a letter added to the Survey Code. Members enrolled in FIDE SNP have services and benefits of both Medicare and Medicaid coordinated by the MCO Care Manager.</p>	28,242	567
PACE	Medicare and Medicaid	Individuals enrolled in Program of All-inclusive Care for the Elderly (PACE) must be 55 years of age or older and require nursing home level of care, but be able to live safely in the community at time of enrollment.	955	112

Ohio

Total sample frame: 7,272

Total surveys completed: 399

Overall Margin of Error (MoE): 4.77%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Ohio Home Care Waiver	Medicaid 1915 (c) Waiver	Participants are between the ages of 18-59; be determined to have a nursing facility-based level of care; require and agree to receive at least one waiver service monthly that is otherwise unavailable through another source; establish residency in a place that possesses a home, and community-based setting characteristics (i.e., not a group living arrangement subject to licensure); and have needs that can be safely met through the Ohio home care waiver.	7,272	399

Oklahoma

Total sample frame: 18,441

Total surveys completed: 573

Overall Margin of Error (MoE): 4.03%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Advantage	Medicaid 1915 (c) Waiver	Adults 65 and older or 21 and older with a physical disability.	15,974	474
State Plan Personal Care	Medicaid	Medicaid HCBS that help some people (over the lifespan) with their ADL (e.g. bathing, grooming, getting in and out of bed, toileting, meals, eating and light housekeeping) at home.	2,467	99

Tennessee

Total sample frame: 18,719

Total surveys completed: 667

Overall Margin of Error (MoE): 3.73%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
TennCare CHOICES in LTSS (MLTSS program)	Medicaid 1115 Demonstration	Tennessee’s CHOICES program includes nursing facility (NF) services for residents of all ages and home and community-based services (HCBS) for adults 21 years of age and older with a physical disability and older adults (age 65 and older).	18,719	667

Texas

Total sample frame: 46,125

Total surveys completed: 1,499

Overall Margin of Error (MoE): 2.49%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
STAR+PLUS HCBS	Medicaid (waiver)	<p>Provides additional LTSS to individuals who are elderly or who have physical disabilities who meet medical necessity criteria to be in a nursing facility.</p> <p>Services include nursing, personal assistance services, adaptive aids, medical supplies, and minor home modifications.</p> <p>Must be age 21 or older, be a Medicaid recipient, or be otherwise financially eligible for waiver services (MAO).</p>	46,125	1,499

Washington

Total sample frame: 60,100

Total surveys completed: 1,263

Overall Margin of Error (MoE): 2.73%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
CFC (COPES and no COPES)	Medicaid Waiver 1915(k)	Seniors and/or adults with disabilities	31,754	1,086
New Freedom Waiver	Medicaid Waiver 1915(c)	Seniors and/or adults with disabilities	406	29
Skilled Nursing Facility (SNF)	Medicaid Waiver 1915(c)	Seniors and/or adults with disabilities	10,063	148

Wisconsin

Total sample frame: 49,621

Total surveys completed: 1,313

Overall Margin of Error (MoE): 2.67%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Family Care	HCBS waiver and Medicaid State Plan (1915 b/c waiver)	Both MLTSS and provide waiver and state plan LTSS for elderly and adults with physical disabilities. The main distinction is Partnership additionally provides acute and primary services via managed care.	27,189	460
Partnership	Medicaid Waiver 1915(c)	Both MLTSS and provide waiver and state plan LTSS for elderly and adults with physical disabilities. The main distinction is Partnership additionally provides acute and primary services via managed care.	2,671	77
IRIS	Medicaid Waiver 1915(c) HCBS waiver (1915c); IRIS participants also receive Medicaid State Plan Services	Both MLTSS and provide waiver and state plan LTSS for elderly and adults with physical disabilities. The main distinction is Partnership additionally provides acute and primary services via managed care.	12,653	562
PACE	Medicaid (PACE program has different federal authority, but similar HCBS services are included)	Both MLTSS and provide waiver and state plan LTSS for elderly and adults with physical disabilities. The main distinction is Partnership additionally provides acute and primary services via managed care.	415	4

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Long-Stay FFS Medicaid Nursing Home Residents	Medicaid State Plan	Nursing home residents whose nursing home care is paid for by Fee For Service Medicaid and have been in the nursing home for at least 100 days according to the admission date in their most recent Minimum Data Set assessment information, excluding residents of state Veteran’s Homes, residents with intellectual or developmental disabilities, and residents whose nursing home care is for a traumatic brain injury.	6,693	210